

CBRE ECONOMETRIC ADVISORS Presents
LONGEST CYCLE EVER?
2018 FALL CLIENT FORUM

TUESDAY OCTOBER 2
BOSTON ATHENAEUM
10 ½ BEACON ST

FORUM AGENDA

11:45 a.m. – 12:00 p.m.

Registration

12:00 p.m. – 12:15 p.m.

Welcome & Introduction

Peter Donovan, *Executive Managing Director, CBRE Capital Markets*

12:15 p.m. – 1:00 p.m.

Global and Americas Outlook: The Longest Cycle Ever?

Richard Barkham, *Global Chief Economist, Global Head of Research*

1:00 p.m. – 1:30 p.m.

Forecasting in an Extended Cycle

Neil Blake, *EMEA Chief Economist, Global Head of Forecasting*
Bill Wheaton, *MIT Professor Emeritus*

1:30 p.m. – 1:45 p.m.

Break

1:45 p.m. – 2:45 p.m.

**Interest Rates in the Ultra-Long Period
Where Do Cap Rates Go From Here?**

Neil Blake, *EMEA Chief Economist, Global Head of Forecasting*
Jing Ren, *Econometric Advisors Capital Markets Economist*
Timothy Savage, *Managing Economist, Data Science Advisor*

2:45 p.m. – 3:00 p.m.

Product Innovations

Timothy Savage, *Managing Economist, Data Science Advisor*

3:00 p.m. – 3:50 p.m.

Forum Discussion: What Would Bring the Cycle to an End?

Timothy Bellman, *Global Head of Research at Invesco Real Estate*
Mario Lefebvre, *VP of Research, Global Real Estate Markets, Ivanhoe Cambridge*
Richard Barkham, *Global Chief Economist, Global Head of Research*
Neil Blake, *EMEA Chief Economist, Global Head of Forecasting*
Bill Wheaton, *MIT Professor Emeritus*

3:50 p.m. – 4:00 p.m.

Closing Remarks

Timothy Savage, *Senior Managing Economist, Data Science Advisor*

4:00 p.m. – 6:00 p.m.

Cocktail Reception

6:00 p.m. – 8:00 p.m.

Group Dinners Hosted by CBRE

Boston Area Restaurants